



# Merger/Acquisition & Due Diligence Support Services

**Are you planning to merge with or sell to another organization? Are you planning to acquire someone? Do you really know what the reasonable value is? Have you completed your financial planning from both a seller's and buyer's perspective?**

Mergers and acquisitions present enough challenges without surprises occurring. One of the major goals of due diligence is to minimize the likelihood of a post-transaction surprise. A reliable and independent third party advisor provides the best resource for the organization considering some type of transaction. Not only is diligence required in understanding the entities under consideration, it is also required in understanding the terms of the transaction itself.

## **How can AHP help?**

We work with both the client and selected investment bankers and advisors to provide an independent and realistic perspective. We provide assistance with:

- Operational assessment of target entity
- Balance Sheet Analysis - reviewing the appropriateness of reserve and liability estimates
- Review and development of earnings projections and scenarios
- Financial modeling to develop earnings, return on equity and other needed actuarial transaction support
- Actuarial and transaction support for reinsurance solutions
- Second opinion on client or investment banker produced projections

## **Why Axene Health Partners?**

AHP consultants have extensive experience working with both clients and investment banking firms in all types of transactions. Our broad health care knowledge and experience provides a valuable resource for those considering or actually involved in a health care transaction. AHP's multi-disciplinary approach provides sound market reality information from all of the key stakeholder perspectives. AHP provides an unbiased independent opinion of an organization, its value, and likelihood of effectively transitioning it. We can also assess the likelihood of success for the transaction based upon a review of both parties.

**For more information, contact us at [info@axenehp.com](mailto:info@axenehp.com).**